

## Income tax Return Checklist

### Income

- Payment summaries/Income Statement
- Lump Sum and Termination Summaries
- Government payment summaries
- Interest from the bank
- Dividend Statements
- Managed fund statements

### Other Income

- Rental Property information
- Rental Statement
- Loan Statement
- Other Rental Expenses

### Basic Deductions

- Motor Vehicle
- Record your odometer at 30/06
- Travel (Fares and Accommodation and Food)
- Uniform/Workwear
- Self-Education
- Union, Registrations, tools, subscriptions, memberships
- Home office, Seminars, Conference
- Telephone, Computer, Internet
- Other costs in earning income
- Donations
- Income Protection (Ask for a review)
- Accounting Fees
- Personal Super contributions

**Call us on 07 5515 9160**

While you are here take advantage of some of our additional services including: -

- *Loan reviews*
- *Personal budget analysis and advice*
- *Superannuation review and insurances.*